



TAX PREPARATION FEE AGREEMENT

There is no guarantee _____ will be able to recover all preparation fees from refund. Of course, we would like to but it does not always happen. In the event we are unable to take all or part of our fees, you are responsible for satisfying the balance. Meaning if your refund is offset, our services still require payment.

I _____ understand I can pay my tax preparation fee in full now with cash, bank draft, cash app, debit and/or credit.

_____ also offer the option to pay in full upon receipt of your refund. _____ I understand if I choose this option, I must have a bank account or prepaid card on file. _____

I authorize _____ to withdraw any remaining balance from my checking account or debit card. _____ I understand that if MY REFUND IS INTERCEPTED IN ANY WAY, I AM STILL RESPONSIBLE FOR MY TAX PREPARATION FEES.

Refunds offset by the government, school loan, child support, or any other debt that will cause my refund to be taken, DOES NOT MEAN I AM EXEMPT FROM PAYING MY TAX PREPARER. _____ I understand that if AFTER 30 DAYS REFUND HAS NOT BEEN RELEASED AND/OR FEES PAID, _____ WILL BEGIN COLLECTION ACTIVITIES ON THIS ACCOUNT. The balance will then include all late and collection fees. In addition, a one-time late charge of \$50 will be charged if court action is required, along with court filing fee and attorney fees.

PRINT NAME: _____

SIGNATURE: _____

DATE: _____